

FINANCIAL INSTITUTION

Check out how our customer in the financial institution has benefitted from implementation of JOS Automation solution.



Challenges Faced

Despite having 2 employees fully dedicated to manually prepare quarterly financial reports 1 - 2 months prior the release, they faced major challenges on data accuracy and on time report generation.



Solutions Implemented

Implemented Robotic Process Automation (RPA) solution to extract data from 2 different systems and input into the Business Process Automation (BPA) system. A 2-way matching is done to verify the data and the approval process will dictate and orchestrate the process of approval to generate report, amending of numbers on the report and other business rules that are required to follow due to audit and governance.



Results Achieved

Achieved greater accuracy in data extraction within a shorter span of time.
Increased employee satisfaction with higher productivity and lower stress level.

Contact us



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